

CITY OF LAFOLLETTE - BOARD OF PUBLIC UTILITIES - ELECTRIC DEPARTMENT
SCHEDULE OF DEBT SERVICE REQUIREMENTS

June 30, 2017

| | Series 2004 | | Series 2006 | | Series 2008 | | Series 2014A | | Series 2015A | | Series 2015B | | Series 2017 | | Total | |
|------|---------------------|-------------------|---------------------|-------------------|---------------------|-------------------|---------------------|---------------------|---------------------|-------------------|---------------------|-------------------|---------------------|---------------------|----------------------|---------------------|
| | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest |
| 2018 | \$ 449,129 | \$ 55,743 | \$ 426,000 | \$ 107,354 | \$ 79,453 | \$ 20,025 | \$ 1,230,000 | \$ 170,650 | \$ 380,000 | \$ 104,600 | \$ 255,000 | \$ 81,876 | \$ 0 | \$ 180,904 | \$ 2,819,582 | \$ 721,152 |
| 2019 | 460,229 | 54,746 | 447,000 | 112,370 | 82,066 | 20,961 | 1,255,000 | 146,050 | 380,000 | 97,000 | 260,000 | 76,776 | 0 | 235,962 | 2,884,295 | 743,865 |
| 2020 | 471,330 | 47,475 | 469,000 | 105,307 | 85,202 | 19,664 | 215,000 | 120,950 | 1,490,000 | 89,400 | 265,000 | 71,576 | 0 | 235,962 | 2,995,532 | 690,334 |
| 2021 | 482,430 | 40,028 | 493,000 | 97,897 | 88,339 | 18,318 | 220,000 | 116,650 | 1,490,000 | 59,600 | 270,000 | 66,276 | 390,000 | 235,962 | 3,433,769 | 634,731 |
| 2022 | 494,384 | 32,405 | 517,000 | 90,107 | 91,475 | 16,922 | 225,000 | 112,250 | 1,490,000 | 29,900 | 275,000 | 60,876 | 410,000 | 224,262 | 3,502,859 | 566,622 |
| 2023 | 506,338 | 24,594 | 543,000 | 81,939 | 94,611 | 15,477 | 225,000 | 107,750 | 0 | 0 | 280,000 | 55,376 | 420,000 | 211,962 | 2,068,949 | 497,098 |
| 2024 | 519,146 | 16,594 | 570,000 | 73,359 | 97,748 | 13,982 | 235,000 | 103,250 | 0 | 0 | 265,000 | 49,776 | 430,000 | 199,362 | 2,136,884 | 456,323 |
| 2025 | 531,101 | 8,391 | 599,000 | 64,353 | 101,407 | 12,438 | 240,000 | 97,963 | 0 | 0 | 290,000 | 44,076 | 440,000 | 190,762 | 2,201,508 | 417,983 |
| 2026 | 0 | 0 | 629,000 | 54,889 | 104,543 | 10,836 | 245,000 | 91,963 | 0 | 0 | 295,000 | 38,276 | 450,000 | 180,862 | 1,723,543 | 376,826 |
| 2027 | 0 | 0 | 660,000 | 44,951 | 108,202 | 9,184 | 250,000 | 85,838 | 0 | 0 | 300,000 | 32,081 | 460,000 | 170,738 | 1,778,202 | 342,792 |
| 2028 | 0 | 0 | 693,000 | 34,523 | 112,384 | 7,474 | 260,000 | 78,963 | 0 | 0 | 310,000 | 24,956 | 470,000 | 159,238 | 1,845,384 | 305,154 |
| 2029 | 0 | 0 | 728,000 | 23,574 | 116,043 | 5,699 | 265,000 | 71,813 | 0 | 0 | 315,000 | 17,206 | 485,000 | 147,488 | 1,909,043 | 265,780 |
| 2030 | 0 | 0 | 764,000 | 12,071 | 120,224 | 3,865 | 275,000 | 63,863 | 0 | 0 | 325,000 | 8,938 | 495,000 | 135,362 | 1,979,224 | 224,099 |
| 2031 | 0 | 0 | 0 | 0 | 124,405 | 1,966 | 280,000 | 54,925 | 0 | 0 | 0 | 0 | 510,000 | 121,750 | 914,405 | 178,641 |
| 2032 | 0 | 0 | 0 | 0 | 0 | 0 | 290,000 | 45,825 | 0 | 0 | 0 | 0 | 525,000 | 106,450 | 815,000 | 152,275 |
| 2033 | 0 | 0 | 0 | 0 | 0 | 0 | 300,000 | 35,675 | 0 | 0 | 0 | 0 | 540,000 | 90,700 | 840,000 | 126,375 |
| 2034 | 0 | 0 | 0 | 0 | 0 | 0 | 310,000 | 24,425 | 0 | 0 | 0 | 0 | 555,000 | 74,500 | 865,000 | 98,925 |
| 2035 | 0 | 0 | 0 | 0 | 0 | 0 | 320,000 | 12,800 | 0 | 0 | 0 | 0 | 575,000 | 57,850 | 895,000 | 70,650 |
| 2036 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 595,000 | 39,162 | 595,000 | 39,162 |
| 2037 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 610,000 | 19,826 | 610,000 | 19,826 |
| | <u>\$ 3,914,087</u> | <u>\$ 279,976</u> | <u>\$ 7,538,000</u> | <u>\$ 902,694</u> | <u>\$ 1,406,102</u> | <u>\$ 176,811</u> | <u>\$ 6,640,000</u> | <u>\$ 1,541,603</u> | <u>\$ 5,230,000</u> | <u>\$ 380,400</u> | <u>\$ 3,725,000</u> | <u>\$ 628,065</u> | <u>\$ 8,360,000</u> | <u>\$ 3,019,064</u> | <u>\$ 36,813,189</u> | <u>\$ 6,928,613</u> |

CITY OF LAFOLLETTE - BOARD OF PUBLIC UTILITIES - WATER DEPARTMENT
SCHEDULE OF DEBT SERVICE REQUIREMENTS

June 30, 2017

| | 2003 Series | | 2003 Series | | 2004 Series | | 2006 Series | | 2008 Series | | 2012 Series | | 2014A Series | | Total | |
|------|-------------|-----------|-------------|-----------|-------------|-----------|--------------|------------|--------------|------------|--------------|------------|--------------|-----------|---------------|--------------|
| | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest |
| 2018 | \$ 59,000 | \$ 6,028 | \$ 53,681 | \$ 3,187 | \$ 76,871 | \$ 9,541 | \$ 391,308 | \$ 41,568 | \$ 72,547 | \$ 18,401 | \$ 31,965 | \$ 42,495 | \$ 40,000 | \$ 9,300 | \$ 725,372 | \$ 130,520 |
| 2019 | 61,000 | 5,650 | 54,064 | 2,804 | 78,771 | 9,370 | 394,440 | 38,436 | 74,934 | 19,260 | 32,773 | 41,687 | 40,000 | 8,500 | 735,982 | 125,707 |
| 2020 | 62,000 | 4,576 | 54,449 | 2,419 | 80,670 | 8,125 | 397,608 | 35,268 | 77,798 | 18,069 | 33,602 | 40,858 | 40,000 | 7,700 | 746,127 | 117,015 |
| 2021 | 64,000 | 3,485 | 54,836 | 2,031 | 82,570 | 6,851 | 400,800 | 32,076 | 80,661 | 16,832 | 34,452 | 40,008 | 40,000 | 6,900 | 757,319 | 108,183 |
| 2022 | 66,000 | 2,358 | 55,227 | 1,641 | 84,616 | 5,546 | 404,028 | 28,848 | 83,525 | 15,550 | 35,323 | 39,137 | 40,000 | 6,100 | 788,719 | 99,180 |
| 2023 | 68,000 | 1,197 | 55,621 | 1,247 | 86,662 | 4,209 | 407,268 | 25,608 | 86,389 | 14,221 | 36,216 | 38,244 | 40,000 | 5,300 | 780,156 | 90,026 |
| 2024 | 0 | 0 | 56,017 | 851 | 88,854 | 2,840 | 410,544 | 22,332 | 89,252 | 12,848 | 37,132 | 37,328 | 45,000 | 4,500 | 726,799 | 80,689 |
| 2025 | 0 | 0 | 56,416 | 452 | 90,899 | 1,437 | 413,832 | 19,044 | 92,593 | 11,429 | 36,389 | 36,071 | 45,000 | 3,488 | 736,811 | 72,239 |
| 2026 | 0 | 0 | 33,088 | 80 | 0 | 0 | 417,156 | 15,720 | 95,457 | 9,957 | 39,034 | 35,426 | 45,000 | 2,362 | 629,735 | 63,545 |
| 2027 | 0 | 0 | 0 | 0 | 0 | 0 | 420,504 | 12,372 | 98,798 | 8,439 | 40,021 | 34,439 | 45,000 | 1,238 | 604,323 | 56,488 |
| 2028 | 0 | 0 | 0 | 0 | 0 | 0 | 423,898 | 8,988 | 102,616 | 6,868 | 41,033 | 33,427 | 0 | 0 | 567,537 | 49,283 |
| 2029 | 0 | 0 | 0 | 0 | 0 | 0 | 427,284 | 5,592 | 105,957 | 5,236 | 42,071 | 32,389 | 0 | 0 | 575,312 | 43,217 |
| 2030 | 0 | 0 | 0 | 0 | 0 | 0 | 430,716 | 2,160 | 109,776 | 3,552 | 43,134 | 31,326 | 0 | 0 | 583,626 | 37,038 |
| 2031 | 0 | 0 | 0 | 0 | 0 | 0 | 35,872 | 0 | 113,595 | 1,804 | 45,344 | 29,116 | 0 | 0 | 193,692 | 32,039 |
| 2032 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 46,490 | 27,970 | 0 | 0 | 45,344 | 29,116 |
| 2033 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 47,666 | 26,794 | 0 | 0 | 46,490 | 27,970 |
| 2034 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 48,871 | 25,589 | 0 | 0 | 47,666 | 26,794 |
| 2035 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 50,107 | 24,353 | 0 | 0 | 48,871 | 25,589 |
| 2036 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 51,374 | 23,086 | 0 | 0 | 50,107 | 24,353 |
| 2037 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 52,674 | 21,786 | 0 | 0 | 51,374 | 23,086 |
| 2038 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 54,006 | 20,454 | 0 | 0 | 52,674 | 21,786 |
| 2039 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 55,371 | 19,089 | 0 | 0 | 54,006 | 20,454 |
| 2040 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 56,772 | 17,688 | 0 | 0 | 55,371 | 19,089 |
| 2041 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 58,207 | 16,253 | 0 | 0 | 56,772 | 17,688 |
| 2042 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 59,679 | 14,781 | 0 | 0 | 58,207 | 16,253 |
| 2043 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 61,188 | 13,272 | 0 | 0 | 59,679 | 14,781 |
| 2044 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 62,736 | 11,724 | 0 | 0 | 61,188 | 13,272 |
| 2045 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 64,322 | 10,138 | 0 | 0 | 62,736 | 11,724 |
| 2046 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 65,949 | 8,511 | 0 | 0 | 64,322 | 10,138 |
| 2047 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 67,617 | 6,843 | 0 | 0 | 65,949 | 8,511 |
| 2048 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 69,327 | 5,134 | 0 | 0 | 67,617 | 6,843 |
| 2049 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 71,080 | 3,380 | 0 | 0 | 69,327 | 5,134 |
| 2050 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 72,877 | 1,583 | 0 | 0 | 71,080 | 3,380 |
| 2051 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 23,705 | 122 | 0 | 0 | 72,877 | 1,583 |
| 2052 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 23,705 | 122 |
| | \$ 380,000 | \$ 23,294 | \$ 473,399 | \$ 14,712 | \$ 669,913 | \$ 47,919 | \$ 5,375,248 | \$ 288,012 | \$ 1,263,898 | \$ 162,466 | \$ 1,714,414 | \$ 841,054 | \$ 420,000 | \$ 55,388 | \$ 10,316,872 | \$ 1,432,845 |